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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

729 PROSPECT REALTY SERVICE CORP.,

Debtor.

Chapter 11

Case No.: 17-10599-MKV

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES

PLEASE TAKE NOTICE that Phillips Lytle LLP files this Notice of Appearance and Request for Notices on behalf of NYCTL 1998-2/MTAG and NYCTL 2014-A Trust (collectively, the "**Trusts**") and respectfully requests that all notices given or required to be given to the Trusts, and all papers served or required to be served upon the Trusts in the above-captioned case, and in all proceedings arising under or related thereto, including, but not limited to notices, applications, motions, petitions, orders, pleadings, complaints or demands, be given to and served upon the following:

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Neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended to submit the Trusts to jurisdiction or to waive: (i) the Trusts' right to have final orders in non-core matters entered only after de novo review by a District Court judge; (ii) the Trusts' right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) the Trusts' right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs or recoupments to which the Trusts are or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments the Trusts expressly reserve.

Dated: New York, New York
March 15, 2017

PHILLIPS LYTLE LLP

By /s/ Nickolas Karavolas
Nickolas Karavolas, Esq.

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